August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Ariake Japan K.K.
Listing: Tokyo Stock Exchange
Securities code: 2815
URL: https://www.ariakejapan.com/
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

Yen amounts are rounded down to millions, unless otherwise noted.

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	15,989	3.8	2,550	(2.2)	2,978	(8.5)	2,086	(11.3)
June 30, 2025	15,408	0.8	2,606	17.5	3,256	11.8	2,351	29.6

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,910 million [(10.6)%]
For the three months ended June 30, 2025: ¥2,136 million [(39.2)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	65.50	-
June 30, 2025	73.85	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	148,086	133,193	89.0	4,138.78
March 31, 2026	151,051	134,749	88.3	4,186.12

Reference: Equity
As of June 30, 2026: ¥131,818 million
As of March 31, 2026: ¥133,325 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	120.00	180.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00		240.00	300.00

Note: Revisions to the forecast of cash dividends most recently announced: None
Note: Breakdown of year-end dividends for the fiscal year ending March 31, 2027: Ordinary dividend of 120.00 yen, commemorative dividend of 120.00 yen
For details, please refer to the "Notice of Dividend to Commemorate the 60th Anniversary of the Company's Founding" disclosed on May 13, 2026.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	33,363	6.7	5,145	0.7	6,376	7.8	4,675	13.3	147.95
Fiscal year ending March 31, 2027	69,232	3.4	11,251	(4.5)	13,157	(4.4)	9,548	1.0	304.57

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, see Appendix 8, "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Application of Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)".

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,808,683 shares
As of March 31, 2026	32,808,683 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	959,184 shares
As of March 31, 2026	959,149 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	31,849,516 shares
Three months ended June 30, 2025	31,848,610 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	53,641,383	50,509,433
Notes and accounts receivable - trade	13,521,507	13,193,389
Securities	1,000,000	1,000,000
Merchandise and finished goods	5,402,173	5,498,030
Work in process	1,567,086	1,704,703
Raw materials and supplies	5,897,684	6,554,124
Accounts receivable - other	7,827	542,304
Other	730,316	775,610
Allowance for doubtful accounts	(1,185)	(1,186)
Total current assets	81,766,793	79,776,409
Non-current assets		
Property, plant and equipment		
Buildings and structures	28,013,117	28,051,572
Accumulated depreciation	(18,165,689)	(18,338,345)
Buildings and structures, net	9,847,427	9,713,226
Machinery, equipment and vehicles	37,772,862	38,091,024
Accumulated depreciation	(28,030,064)	(28,424,374)
Machinery, equipment and vehicles, net	9,742,798	9,666,649
Land	4,823,904	4,821,447
Leased assets	112,184	112,156
Accumulated depreciation	(97,862)	(99,025)
Leased assets, net	14,322	13,130
Construction in progress	1,290,518	1,552,857
Other	1,706,323	1,734,674
Accumulated depreciation	(1,449,669)	(1,479,087)
Other, net	256,653	255,586
Total property, plant and equipment	25,975,624	26,022,899
Intangible assets		
Other	110,223	126,669
Total intangible assets	110,223	126,669
Investments and other assets		
Investment securities	39,560,621	38,470,537
Long-term loans receivable	498,064	564,735
Investment property, net	147,158	147,086
Deferred tax assets	25,205	25,112
Other	3,211,105	3,196,014
Allowance for doubtful accounts	(243,129)	(243,129)
Total investments and other assets	43,199,026	42,160,358
Total non-current assets	69,284,874	68,309,926
Total assets	151,051,667	148,086,336

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,327,066	4,152,902
Electronically recorded obligations - operating	804,588	449,408
Lease liabilities	4,746	4,303
Income taxes payable	2,071,724	1,246,171
Provision for bonuses	394,550	386,660
Provision for bonuses for directors (and other officers)	33,200	-
Other	2,110,060	2,674,233
Total current liabilities	9,745,937	8,913,679
Non-current liabilities		
Lease liabilities	5,020	3,944
Deferred tax liabilities	5,343,767	4,797,143
Long-term accounts payable - other	69,166	69,166
Retirement benefit liability	975,322	933,538
Other	162,535	175,406
Total non-current liabilities	6,555,812	5,979,201
Total liabilities	16,301,749	14,892,880
Net assets		
Shareholders' equity		
Share capital	7,095,096	7,095,096
Capital surplus	7,969,805	7,969,805
Retained earnings	101,784,944	100,678,335
Treasury shares	(2,044,789)	(2,044,978)
Total shareholders' equity	114,805,057	113,698,259
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,265,471	7,382,021
Foreign currency translation adjustment	10,014,982	10,521,594
Remeasurements of defined benefit plans	240,462	216,290
Total accumulated other comprehensive income	18,520,916	18,119,907
Non-controlling interests	1,423,944	1,375,289
Total net assets	134,749,918	133,193,455
Total liabilities and net assets	151,051,667	148,086,336

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	15,408,863	15,989,787
Cost of sales	10,717,586	11,171,669
Gross profit	4,691,276	4,818,118
Selling, general and administrative expenses	2,084,927	2,267,996
Operating profit	2,606,348	2,550,121
Non-operating income		
Interest income	136,446	189,365
Dividend income	116,073	123,845
Rental income from buildings	5,190	5,424
Foreign exchange gains	427,349	50,198
Other	81,231	76,014
Total non-operating income	766,292	444,849
Non-operating expenses		
Loss on valuation of derivatives	110,727	7,422
Other	5,539	8,835
Total non-operating expenses	116,267	16,257
Ordinary profit	3,256,374	2,978,713
Extraordinary losses		
Loss on retirement of non-current assets	86,812	-
Total extraordinary losses	86,812	-
Profit before income taxes	3,169,561	2,978,713
Income taxes	795,124	867,969
Profit	2,374,437	2,110,744
Profit attributable to non-controlling interests	22,470	24,617
Profit attributable to owners of parent	2,351,967	2,086,125

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,374,437	2,110,744
Other comprehensive income		
Valuation difference on available-for-sale securities	1,503,582	(883,449)
Foreign currency translation adjustment	(1,974,218)	605,604
Remeasurements of defined benefit plans, net of tax	233,139	77,709
Total other comprehensive income	(237,497)	(200,135)
Comprehensive income	2,136,940	1,910,608
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,170,951	1,786,998
Comprehensive income attributable to non-controlling interests	(34,010)	123,610

(Notes on segment information, etc.)

Segment Information

Since the Group is a single segment of the natural seasoning business, the description is omitted.