

August 8, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: ARIAKE JAPAN Co., Ltd  
 Listing: Tokyo Stock Exchange  
 Securities code: 2815  
 URL: <https://www.ariakejapan.com/>  
 Representative: Naoki Shirakawa, Representative Director and President  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

Yen amounts are rounded down to millions, unless otherwise noted.

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	15,408	0.8	2,606	17.5	3,256	11.8	2,351	29.6
June 30, 2024	15,289	13.2	2,217	13.3	2,912	2.4	1,814	(3.0)

Note: Comprehensive income For the three months ended June 30, 2025: ¥2,136 million [(39.2)%]  
 For the three months ended June 30, 2024: ¥3,512 million [8.7%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	73.85	-
June 30, 2024	56.99	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	144,498	126,984	87.0	3,948.90
March 31, 2025	145,734	128,383	87.2	3,990.74

Reference: Equity  
 As of June 30, 2025: ¥125,766 million  
 As of March 31, 2025: ¥127,099 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	20.00	-	110.00	130.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		20.00		110.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	32,212	2.2	5,865	24.2	6,192	78.3	4,002	91.1	125.66
Fiscal year ending March 31, 2026	67,110	2.6	12,220	9.9	12,900	7.5	8,700	6.0	273.17

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Ariake U.S.A., Inc.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, see Appendix 8, "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Application of Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)".

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	32,808,683 shares
As of March 31, 2025	32,808,683 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	960,154 shares
As of March 31, 2025	960,014 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	31,848,610 shares
Three months ended June 30, 2024	31,848,883 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

# Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	58,958,861	56,235,464
Notes and accounts receivable - trade	12,800,729	12,274,886
Merchandise and finished goods	5,527,234	5,397,251
Work in process	1,571,066	1,509,764
Raw materials and supplies	4,590,992	4,951,967
Accounts receivable - other	14,908	4,560
Other	643,882	770,498
Allowance for doubtful accounts	(1,182)	(1,176)
Total current assets	84,106,492	81,143,218
Non-current assets		
Property, plant and equipment		
Buildings and structures	26,873,512	26,691,529
Accumulated depreciation	(17,065,787)	(17,059,388)
Buildings and structures, net	9,807,724	9,632,140
Machinery, equipment and vehicles	35,195,565	34,911,055
Accumulated depreciation	(26,302,238)	(26,303,522)
Machinery, equipment and vehicles, net	8,893,326	8,607,533
Land	4,784,203	4,755,403
Leased assets	112,153	111,080
Accumulated depreciation	(90,770)	(91,858)
Leased assets, net	21,383	19,221
Construction in progress	1,054,952	1,137,407
Other	1,655,410	1,635,259
Accumulated depreciation	(1,413,780)	(1,409,578)
Other, net	241,630	225,680
Total property, plant and equipment	24,803,220	24,377,387
Intangible assets		
Other	124,909	115,814
Total intangible assets	124,909	115,814
Investments and other assets		
Investment securities	32,989,117	35,151,253
Long-term loans receivable	439,597	449,597
Investment property, net	147,449	147,376
Deferred tax assets	16,750	38,349
Other	3,296,402	3,264,797
Allowance for doubtful accounts	(189,129)	(189,129)
Total investments and other assets	36,700,187	38,862,245
Total non-current assets	61,628,317	63,355,447
Total assets	145,734,809	144,498,665

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	4,770,147	4,665,074
Electronically recorded obligations - operating	941,493	1,241,253
Lease liabilities	8,268	7,263
Income taxes payable	1,813,950	1,366,999
Provision for bonuses	377,260	368,498
Provision for bonuses for directors (and other officers)	43,200	-
Other	2,757,462	3,151,126
Total current liabilities	10,711,784	10,800,215
Non-current liabilities		
Lease liabilities	9,764	8,594
Deferred tax liabilities	5,082,916	5,561,075
Long-term accounts payable - other	-	69,166
Provision for retirement benefits for directors (and other officers)	112,285	-
Retirement benefit liability	1,243,178	894,170
Other	191,385	181,232
Total non-current liabilities	6,639,530	6,714,240
Total liabilities	17,351,314	17,514,456
Net assets		
Shareholders' equity		
Share capital	7,095,096	7,095,096
Capital surplus	7,964,413	7,964,413
Retained earnings	97,741,165	96,589,779
Treasury shares	(2,045,220)	(2,046,085)
Total shareholders' equity	110,755,454	109,603,203
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,337,055	9,840,637
Foreign currency translation adjustment	7,868,716	5,950,979
Remeasurements of defined benefit plans	138,581	371,720
Total accumulated other comprehensive income	16,344,353	16,163,338
Non-controlling interests	1,283,686	1,217,668
Total net assets	128,383,495	126,984,209
Total liabilities and net assets	145,734,809	144,498,665

## Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	15,289,278	15,408,863
Cost of sales	10,969,251	10,717,586
Gross profit	4,320,027	4,691,276
Selling, general and administrative expenses	2,102,792	2,084,927
Operating profit	2,217,235	2,606,348
Non-operating income		
Interest income	162,698	136,446
Dividend income	105,121	116,073
Rental income from buildings	4,998	5,190
Foreign exchange gains	416,410	427,349
Other	36,620	81,231
Total non-operating income	725,848	766,292
Non-operating expenses		
Interest expenses	51	-
Loss on valuation of derivatives	24,802	110,727
Other	5,847	5,539
Total non-operating expenses	30,701	116,267
Ordinary profit	2,912,382	3,256,374
Extraordinary losses		
Loss on retirement of non-current assets	-	86,812
Total extraordinary losses	-	86,812
Profit before income taxes	2,912,382	3,169,561
Income taxes	1,067,679	795,124
Profit	1,844,703	2,374,437
Profit attributable to non-controlling interests	29,775	22,470
Profit attributable to owners of parent	1,814,927	2,351,967

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	1,844,703	2,374,437
Other comprehensive income		
Valuation difference on available-for-sale securities	374,785	1,503,582
Foreign currency translation adjustment	1,300,667	(1,974,218)
Remeasurements of defined benefit plans, net of tax	(7,983)	233,139
Total other comprehensive income	1,667,469	(237,497)
Comprehensive income	3,512,172	2,136,940
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,439,038	2,170,951
Comprehensive income attributable to non-controlling interests	73,134	(34,010)

(Notes on segment information, etc.)

Segment Information

Since the Group is a single segment of the natural seasoning business, the description is omitted.